SOCIETE MINIERE DE BAKWANGA

«MIBA»



Kinshasa, August 12, 2002

LETTER OF RECOMMENDATION

KNOW ALL MEN BY THESE PRESENTS:

Re. International Investment Council, London

THAT we have the privilege to be in contract relationship with the International Investment Council, London, Prof. Dr. George Angelow, President, for consulting and financing the development of MIBA and enhancement of the production capacity of diamonds, and

THAT International Investment Council, London, is the only partner of MIBA that has the privilege to be paid for their financing in part or in whole by row diamonds obtained and produced in result of the activities of the above in MIBA.

By means of this letter I am pleased to be able to confirm that International Investment Council, London, is distinguish business consultant and partner of MIBA, and personally Prof. Dr. George Angelow is our friend and, therefore, I have no hesitation in recommending them to you.

Yours truly,

Jean-Charles OKOTO

President and CEO

Siège Social : Mbujimayi B.P. 3/7 à 378 NEC 0001 MIJA REPRESENTATION ; 116 Bld du 30 Julia KINSHASA COMPE

Télécel MIBA KINSHASA 45115 RDC - B.P. 2633